

In the Matter of the Restructuring of
Milwaukee Mutual Insurance Company
by Milwaukee Mutual Insurance Company
and Unitrin, Inc.

Case No. 01-C27045

List of Exhibits

- Ex. 1 List of Exhibits in the Matter of the Restructuring of Milwaukee Mutual Insurance Company by Milwaukee Mutual Insurance Company and Unitrin, Inc. (Case No. 01-C27045)
- Ex. 2 Second Amended and Restated Mutual Holding Company Plan dated February 13, 2003, with exhibits, and cover letter to Acting Commissioner Randy Blumer from Joseph C. Branch of Foley & Lardner dated February 13, 2003
- Ex. 3 Published version of the Policyholder Information Statement packet for Milwaukee Mutual Insurance Company, under cover of a letter to Commissioner Jorge Gomez from Thomas R. Hrdlick, Foley & Lardner, dated March 4, 2003
- 3.1 Letter from Commissioner Gomez to Milwaukee Mutual Policyholders
 - 3.2 Notice of Public Hearings and Invitation for Public Comment
 - 3.3 Policyholder Guide
 - (i) Letter from Milwaukee Mutual's President
 - (ii) Notice of Special Meeting of Policyholders
 - (iii) Policyholder Information Statement
 - (iv) Mutual Holding Company Plan and Exhibits
 - 3.4 Proxy Card
 - 3.5 Postage-paid return envelope
- Ex. 4 Letter to Daniel R. Doucette, President and Chief Executive Officer of Milwaukee Mutual Insurance Company from Steven J. Junior, OCI, dated December 20, 2001, with questions concerning the mutual holding company plan of Milwaukee Mutual Insurance Company and related transactions
- Ex. 5 Letter to Steven J. Junior, OCI, from Daniel R. Doucette, President and Chief Executive Officer of Milwaukee Mutual Insurance Company, dated January 17, 2002, responding to OCI's inquiry of December 20, 2001, together with the attachments to that letter
- Ex. 6 Notice of Hearing for Case No. 01-C27045, addressed to Daniel R. Doucette, President and Chief Executive Officer of Milwaukee Mutual Insurance Company, and Donald G. Southwell, President and Chief Operating Officer of Unitrin, Inc., dated February 20, 2003

- Ex. 7 E-mail to Steven J. Junior, OCI, from Thomas R. Hrdlick, Foley & Lardner, dated February 20, 2003, with "Procedures for the Conduct of Voting on Milwaukee Mutual's Proposal to Restructure to a Mutual Holding Company Structure", among other attachments
- Ex. 8 Letter to Daniel R. Doucette, President and Chief Executive Officer of Milwaukee Mutual Insurance Company, from Guenther H. Ruch, OCI, dated February 21, 2003, approving distribution of certain documents pursuant to s. 644.07(6)(b), Wis. Stat.
- Ex. 9 Copies of "no-action" letter from the staff of the Securities and Exchange Commission relating to matters pertaining to the Securities Act of 1933 and the Securities Exchange Act of 1934, each as amended, and copy of correspondence with the Securities and Exchange Commission related to securing the "no-action" letter, sent under cover of a letter to Steven J. Junior, OCI, from Thomas R. Hrdlick, Foley & Lardner, dated March 7, 2003
- Ex. 10 Opinion of Foley & Lardner with respect to certain tax implications of the mutual holding company restructuring
- Ex. 11 Copy of the Stipulation and Order in the Matter of Case No. 03-C28239 as dated through March 19, 2003
- Ex. 12 Pre-hearing Conference Memorandum by Guenther Ruch, Hearing Examiner, dated March 17, 2003
- Ex. 13 List of Documents available on OCI Website as of March 14, 2003
- Ex. 14 OCI Case Recommendation Memorandum for Case No. 01-C27045
- Ex. 15 Unanimous Written Consent Action by the Board of Directors of Milwaukee Mutual Insurance Company effective February 5, 2003
- Ex. 16 2002 statutory annual statement of Milwaukee Mutual Insurance Company
- Ex. 17 Pre-filed Opening Statement by Joseph C. Branch, Vice President and Secretary of Milwaukee Mutual Insurance Company
- Ex. 18 Pre-filed Testimony of Daniel R. Doucette, President and Chief Executive Officer of Milwaukee Mutual Insurance Company
- Ex. 19 Affidavit of Mailing of Thomas R. Hrdlick concerning mailing of Notice of Public Hearing, Notice of Special Meeting of Policyholders and Policyholder Information Statement, and attaching the corresponding Affidavit of Fifth Third Bank